## Linking Table: PROS 07/01 to PROS 24/03

### Mapping classes of PROS 07/01 superseded by PROS 24/03

Version number: 1.1 Issue Date: May 2024

This Linking Table is provided to map functions and classes of *PROS 07/01* Retention and Disposal Authority for Records of Common Administrative Functions that have been superseded by *PROS 24/03* Retention and Disposal Authority for Records of the Human Resources Management Function.

The table lists all classes from PROS 07/01 superseded by PROS 24/03, i.e. Functions **8.0 Industrial Relations**, **11.0 Occupational Health & Safety**, **12.0 Personnel Management** and **17.0 Staff Development**. The retention status and disposal action for each superseded PROS 07/01 class is noted and mapped to its corresponding new class in PROS 24/03, the retention status and disposal action. Content is organised by PROS 07/01 functions.

Further guidance on resentencing is provided in the **Notes** column.

#### NB: Records already sentenced using PROS 07/01

After April 2024 PROS 07/01 Functions 8. 11, 12 and 17 may not be used to sentence any records.

Agencies may choose to re-sentence records using PROS 24/03 but in general records already sentenced under PROS 07/01 do not need to be re-sentenced using PROS 24/03.





| Class in PROS 07/01      | Status/Disposal Action               | Class in PROS 24/03      | Status/Disposal Action                     | Notes  |
|--------------------------|--------------------------------------|--------------------------|--|--|
|                          |                                      |                          |  |  |
| 8.0 Industrial Relations |                                      | 3.0 Industrial Relations |  |  |
| 8.1.1                    | Permanent                            | 3.1                      | Permanent                                  |  |
| 0.1.1                    | Retain as State Archives             | 3.1                      | Retain as State Archives,                  |  |
|                          | Netum as state / weim res            |                          | Transfer to PROV                           |  |
| 8.1.2                    | Temporary                            | 3.2                      | Temporary                                  |  |
|                          | Destroy 7 years after administrative |                          | Destroy 10 years after action              |  |
|                          | use has concluded.                   |                          | completed.                                 |  |
| 8.3.1                    | Permanent                            | 3.1                      | Permanent                                  |  |
|                          | Retain as State Archives             |                          | Retain as State Archives,                  |  |
|                          |                                      |                          | Transfer to PROV                           |  |
| 8.3.2                    | Temporary                            | 3.2                      | Temporary                                  |  |
|                          | Destroy 2 years after administrative |                          | Destroy 10 years after action              |  |
|                          | use has concluded.                   |                          | completed.                                 |  |
| 8.4.1                    | Permanent                            | 3.1                      | Permanent                                  |  |
|                          | Retain as State Archives             |                          | Retain as State Archives,                  |  |
|                          |                                      |                          | Transfer to PROV                           |  |
| 8.4.2                    | Temporary                            | 3.2                      | Temporary                                  |  |
|                          | Destroy 5 years after administrative |                          | Destroy 10 years after action              |  |
|                          | use has concluded.                   |                          | completed.                                 |  |
| 8.5.1                    | Permanent                            | 3.1                      | Permanent                                  |  |
|                          | Retain as State Archives             |                          | Retain as State Archives,                  |  |
|                          |                                      |                          | Transfer to PROV                           |  |
| 8.5.2                    | Temporary                            | 3.2                      | Temporary                                  |  |
|                          | Destroy 7 years after administrative |                          | Destroy 10 years after action              |  |
| 0.64                     | use has concluded.                   | 2.4/2.2                  | completed.                                 | De la desención  |
| 8.6.1                    | Permanent Retain as State Archives   | 3.1/3.2                  | 3.1 Permanent                              | Previously, class 8.6.1:   |
|                          | Retain as State Archives             |                          | Retain as State Archives, Transfer to PROV | Records relating to workplace  |
|                          |                                      |                          | Transfer to PROV                           | agreements applying to the agency which are of a precedent-setting nature, |
|                          |                                      |                          | 3.2 Temporary                              | or which affect a majority of the  |
|                          |                                      |                          | Destroy 10 years after action              | agency's employees.  |
|                          |                                      |                          | completed.                                 | agency 3 employees.  |
|                          |                                      |                          |  | Had a status/disposal action of:   |

| Class in PROS 07/01 | Status/Disposal Action                                   | Class in PROS 24/03    | Status/Disposal Action                             | Notes   |
|---------------------|--|------------------------|--|---|
|                     |  |                        |  | Permanent - Retain as State Archives  Now, the factor is not if a workplace agreement is precedent-setting in nature or affects a majority of the agency's employees – but:  - The agency is the primary negotiating employer = 3.1 Permanent - the agency is NOT the primary negotiating employer = Temporary Destroy 10 years after action completed.   |
| 8.6.2               | Temporary Destroy 5 years after discussions have ceased. | 3.2                    | Temporary Destroy 10 years after action completed. | ·   |
| 11.0 Occupational,  |  | 2.0 Heath, Wellbeing & |  |   |
| Health & Safety     |  | Safety                 |  |   |
| 11.1.1              | Permanent<br>Retain as State Archives                    | 2.1                    | Temporary Destroy 30 years after action completed. | CHANGED FROM PERMANENT RETENTION TO A MEDIUM-TERM TEMPORARY CLASS  Previously, class 11.1.1: Accident / incident reports and supporting documentation for incidents where death of an employee or contractor has occurred as the result of an incident within the workplace or while travelling for the purposes of employment (while on duty or official business), or where the death of a visitor has occurred as the result of an incident on the agency's premises. Includes accident registers. |

| Class in PROS 07/01 | Status/Disposal Action  | Class in PROS 24/03 | Status/Disposal Action                             | Notes  |
|---------------------|---|---------------------|--|--|
|                     |   |                     |  | Had a status/disposal action of: Permanent - Retain as State Archives This has been amended to: Temporary - Destroy 30 years after action completed.  This reflects that incidents where death of an employee, contractor or visitor has occurred will be captured in the  |
|                     |   |                     |  | records of regulatory agencies such as WorkSafe or investigatory agencies such as the Coroner's Office.  |
| 11.1.2              | Temporary Destroy 50 years after accident occurred.   | 2.1                 | Temporary Destroy 30 years after action completed. |  |
| 11.1.3              | Temporary Destroy 7 years after incident occurred (providing the individual has by then reached the age of 25 years).       | 2.2                 | Temporary Destroy 7 years after action completed.  |  |
| 11.1.4              | Temporary Destroy 7 years after all action is completed (providing the individual has by then reached the age of 25 years). | 2.2                 | Temporary Destroy 7 years after action completed.  | Previously, class 11.1.4: Records relating to incidents involving employees or contractors (or Victorian Government workers) not resulting in Workers' Compensation claims. Had a disposal trigger linked to age: Destroy 7 years after all action is completed (providing the individual has by then reached the age of 25 years). This has been simplified to: Destroy 7 years after action completed. |
| 11.1.5              | Temporary Destroy 7 years after all action is completed (providing the individual has by then reached the age of 25 years). | 2.2                 | Temporary Destroy 7 years after action completed.  | Had a disposal trigger linked to age: Destroy 7 years after all action is completed (providing the individual has by then reached the age of 25 years). This has been simplified to:   |

| Class in PROS 07/01 | Status/Disposal Action  | Class in PROS 24/03 | Status/Disposal Action                             | Notes   |
|---------------------|---|---------------------|--|---|
|                     |   |                     |  | Destroy 7 years after action completed.   |
| 11.1.6              | Temporary Destroy 7 years after last entry and administrative use is completed. | 2.2                 | Temporary Destroy 7 years after action completed.  |   |
| 11.2.1              | Temporary Destroy 7 years after administrative use has concluded.               | 2.2                 | Temporary Destroy 7 years after action completed.  |   |
| 11.3.1              | Temporary Destroy 10 years after appeal has concluded.                          | 2.2                 | Temporary Destroy 7 years after action completed.  |   |
| 11.4.1              | Temporary Destroy 7 years after audit was undertaken.                           | 2.2                 | Temporary Destroy 7 years after action completed.  |   |
| 11.5.1              | Permanent<br>Retain as State archives   | 2.1                 | Temporary Destroy 30 years after action completed. | CHANGED FROM PERMANENT RETENTION TO A MEDIUM-TERM TEMPORARY CLASS  As per class 11.1.1 this change reflects that where a death has occurred the key records for the State Archives are those captured by regulatory agencies such as WorkSafe or investigatory agencies such as the Coroner's Office. |
| 11.5.2              | Temporary Destroy 7 years after finalisation of the claim.                      | 2.1                 | Temporary Destroy 30 years after action completed. |   |
| 11.5.3              | Permanent<br>Retain as State archives   | 2.1                 | Temporary Destroy 30 years after action completed. | CHANGED FROM PERMANENT RETENTION TO A MEDIUM-TERM TEMPORARY CLASS  As per class 11.1.1 and 11.5.1 this  |
|                     |   |                     |  | change reflects that where a death has occurred the key records for the State Archives are those captured by regulatory agencies such as WorkSafe   |

| Class in PROS 07/01 | Status/Disposal Action   | Class in PROS 24/03 | Status/Disposal Action                             | Notes  |
|---------------------|--|---------------------|--|--|
|                     |  |                     |  | or investigatory agencies such as the Coroner's Office.  |
| 11.5.4              | Temporary Destroy 50 years after claim is finalised.               | 2.1                 | Temporary Destroy 30 years after action completed. |  |
| 11.6.1              | Temporary Destroy 7 years after administrative use has concluded.  | 2.2                 | Temporary Destroy 7 years after action completed.  |  |
| 11.6.2              | Temporary Destroy 10 years after license or permit has expired.    | 2.2                 | Temporary Destroy 7 years after action completed.  |  |
| 11.6.3              | Temporary Destroy 10 years after administrative use has concluded. | 2.2                 | Temporary Destroy 7 years after action completed.  |  |
| 11.6.4              | Temporary Destroy 10 years after administrative use has concluded. | 2.2                 | Temporary Destroy 7 years after action completed.  |  |
| 11.6.5              | Temporary Destroy after hazardous material is disposed of.         | 2.1                 | Temporary Destroy 30 years after action completed. |  |
| 11.7.1              | Temporary Destroy 5 years after administrative use has concluded.  | 2.2                 | Temporary Destroy 7 years after action completed.  |  |
| 11.7.2              | Temporary Destroy 5 years after administrative use has concluded.  | 2.2                 | Temporary Destroy 7 years after action completed.  |  |
| 11.8.1              | Permanent<br>Retain as State archives                              | 2.1                 | Temporary Destroy 30 years after action completed. | CHANGED FROM PERMANENT RETENTION TO A MEDIUM-TERM TEMPORARY CLASS  |
|                     |  |                     |  | This change reflects that the key records for the State Archives are those captured by the regulatory agencies such as WorkSafe. |

| Class in PROS 07/01 | Status/Disposal Action                 | Class in PROS 24/03 | Status/Disposal Action        | Notes |
|---------------------|--|---------------------|-------------------------------|-------|
| 11.8.2              | Temporary                              | 2.1                 | Temporary                     |       |
|                     | Destroy 10 years after administrative  |                     | Destroy 30 years after action |       |
|                     | use has concluded.                     |                     | completed.                    |       |
| 11.8.3              | Temporary                              | 2.2                 | Temporary                     |       |
|                     | Destroy 10 years after action          |                     | Destroy 7 years after action  |       |
|                     | completed.                             |                     | completed.                    |       |
| 11.9.1              | Temporary                              | 2.1                 | Temporary                     |       |
|                     | Destroy 10 years after plan            |                     | Destroy 30 years after action |       |
|                     | superseded.                            |                     | completed.                    |       |
| 11.9.2              | Temporary                              | 2.1                 | Temporary                     |       |
|                     | Destroy 10 years after review has      |                     | Destroy 30 years after action |       |
|                     | occurred.                              |                     | completed.                    |       |
| 11.10.1             | Temporary                              | 2.1                 | Temporary                     |       |
|                     | Destroy 50 years after completion of   |                     | Destroy 30 years after action |       |
|                     | rehabilitation.                        |                     | completed.                    |       |
| 11.11.1             | Temporary                              | 2.2                 | Temporary                     |       |
|                     | Destroy 2 years after appointment      |                     | Destroy 7 years after action  |       |
|                     | lapses.                                |                     | completed.                    |       |
| 11.12.1             | Temporary                              | 2.1                 | Temporary                     |       |
|                     | Destroy 100 years after last action.   |                     | Destroy 30 years after action |       |
|                     |  |                     | completed.                    |       |
| 11.12.2             | Temporary                              | 2.1                 | Temporary                     |       |
|                     | Destroy 30 years after last action.    |                     | Destroy 30 years after action |       |
|                     |  |                     | completed.                    |       |
| 11.13.1             | Temporary                              | 2.3                 | Temporary                     |       |
|                     | Destroy in accordance with the         |                     | Destroy 28 days after last    |       |
|                     | Directions issued by the public health |                     | action or in accordance with  |       |
|                     | authority (e.g. Department of Health   |                     | the Directions issued by the  |       |
|                     | and Human Services).                   |                     | public health authority (e.g. |       |
|                     |  |                     | Department of Health),        |       |
|                     |  |                     | whichever is longer           |       |

| Class in PROS 07/01 | Status/Disposal Action  | Class in PROS 24/03                                       | Status/Disposal Action   | Notes   |  |
|---------------------|---|---|--|---|--|
| 12.0 Personnel      |   | 1.0 Employment Management, 2.0 Health, Wellbeing & Safety |  |   |  |
| Management          |   | 4.0 Staff Development, 5.0                                | Volunteer Management   |   |  |
| 12.2.1              | Temporary Destroy 7 years after administrative use has concluded. | 1.4   | Temporary Destroy 7 years after action completed.  |   |  |
| 12.3.1              | Temporary Destroy 2 years after administrative use has concluded. | 1.4   | Temporary Destroy 7 years after action completed.  |   |  |
| 12.4.1              | Temporary Destroy 7 years after administrative use has concluded. | 2.2/4.1   | Temporary Destroy 7 years after action completed.  Temporary Destroy 7 years after action completed. | Previously, class 12.4.1: Records documenting the provision of counselling or professional coaching to staff. Includes trauma counselling.  This has been amended to:  • career coaching and workplace mentoring arrangements (4.1 - 7 years)  • records of trauma counselling organised by the agency (2.2-7 years)  • general referral information made available to staff about external wellbeing and/or counselling services subsidised by the agency. Includes referrals following an incident or traumatic event (2.2 - 7 years) |  |
| 12.5.1              | Permanent<br>Retain as State archives                             | 1.1   | Permanent  |   |  |

| Class in PROS 07/01 | Status/Disposal Action   | Class in PROS 24/03 | Status/Disposal Action   | Notes   |
|---------------------|--|---------------------|--|---|
|                     |  |                     | Retain as State Archives,<br>Transfer to PROV  |   |
| 12.5.2              | Temporary Destroy 50 years after date of separation from the agency if a summary record is maintained and if the employee was not exposed to hazardous materials.                  | 1.2                 | Temporary Destroy 100 years after date of birth.   | Sentencing note: Records using PROS 07/01 do not need to be resentenced NB: Sentencing records from March 2024 - if the exact date of birth is not known agencies are advised to calculate a records disposal date which aligns with an approximate employee lifespan of 100 years. |
| 12.5.3              | Temporary Destroy 100 years after date of separation from the agency if a summary record is maintained.  | 1.2                 | Temporary Destroy 100 years after date of birth.   | Sentencing note: Records using PROS 07/01 do not need to be resentenced   |
| 12.5.4              | Temporary Destroy 7 years after administrative use has concluded.  | 1.4                 | Temporary Destroy 7 years after action completed.  |   |
| 12.5.5              | Temporary Destroy 7 years after placement has ended providing the individual has by then reached the age of 25 years and if the individual was not exposed to hazardous materials. | 5.1/5.2             | Temporary Destroy 30 years after action completed.  Destroy 10 years after action completed. | Previously, class 12.5.5: Records documenting the engagement of volunteers and students undertaking work experience placements. Includes personal details and agreed undertakings relating to conditions of engagement and details of work performed.                               |
|                     |  |                     |  | <ul> <li>This has been amended to:         <ul> <li>Individual records of volunteers performing hazardous duties, for example volunteer emergency services workers (5.1 − 30 years)</li> </ul> </li> </ul>  |
|                     |  |                     |  | <ul> <li>Individual records of volunteers<br/>not performing hazardous</li> </ul>   |

| Class in PROS 07/01 | Status/Disposal Action                | Class in PROS 24/03 | Status/Disposal Action                     | Notes                                      |
|---------------------|---------------------------------------|---------------------|--|--|
|                     |                                       |                     |  | duties/Individual records of               |
|                     |                                       |                     |  | work experience student                    |
|                     |                                       |                     |  | placements (5.2 – 10 years)                |
|                     |                                       |                     |  | Sentencing note: Records using PROS        |
|                     |                                       |                     |  | 07/01 do not need to be resentenced        |
| 12.5.6              | Temporary                             | Function 1.0 or 5.0 |  | No like for like class is included in PROS |
|                     | Destroy 100 years after date of       |                     |  | 24/03 – review functions 1.0 and 5.0 for   |
|                     | separation from the agency.           |                     |  | best fit.                                  |
|                     |                                       |                     |  | Sentencing note: Records using PROS        |
|                     |                                       |                     |  | 07/01 do not need to be resentenced        |
| 12.5.7              | Temporary                             | 1.9                 | Temporary                                  |  |
|                     | Destruction is authorised only with   |                     | Disposal is authorised with the            |  |
|                     | the written consent of the respective |                     | documented consent of the                  |  |
|                     | Department/Agency's Grievance         |                     | officer in charge of the public            |  |
|                     | Registrar or Human                    |                     | office or their delegate                   |  |
|                     | Resources/Personnel Manager.          |                     |  |  |
| 12.5.8              | Temporary                             | 1.4                 | Temporary                                  |  |
|                     | Destroy 7 years after action          |                     | Destroy 7 years after action               |  |
|                     | completed.                            |                     | completed.                                 |  |
| 12.5.9              | Temporary                             | 1.8                 | Temporary                                  |  |
|                     | Destroy after compliance with         |                     | Destroy after compliance with              |  |
|                     | employment condition is verified.     |                     | employment condition is                    |  |
| 42.64               |                                       |                     | verified                                   |  |
| 12.6.1              | Temporary                             | 4.1                 | Temporary                                  |  |
|                     | Destroy 5 years after administrative  |                     | Destroy 7 years after action               |  |
| 42.74               | use has concluded.                    | 4 2 /4 4            | completed.                                 | CHANCED EDOM DEDMANIENT                    |
| 12.7.1              | Permanent                             | 1.3/1.4             | 1.3 Temporary                              | CHANGED FROM PERMANENT                     |
|                     | Retain as State archives              |                     | Destroy 15 years after date of separation. | RETENTION TO A TEMPORARY CLASS             |
|                     |                                       |                     | ·  |  |
|                     |                                       |                     | 1.4 Temporary                              | Previously, class 12.7.1:                  |
|                     |                                       |                     | Destroy 7 years after action               |  |
|                     |                                       |                     | completed.                                 |  |

| Class in PROS 07/01   | Status/Disposal Action  | Class in PROS 24/03   | Status/Disposal Action   | Notes  |
|-----------------------|---|-----------------------|--|--|
| Class III F NOS 07/01 | Status/ Disposal Action   | Class III P NOS 24/03 | Status, Disposal Action  | Summary documentation of grievances detailing the type of grievance and how resolved.  Had a status/disposal action of: Permanent - Retain as State Archives  This has been amended: A grievance register is not often created and it does meet the appraisal characteristics for permanent retention.  Grievance records simplified to:   |
|                       |   |                       |  | <ul> <li>grievances which result in separation from the agency (15 years after date of separation)</li> <li>grievances which do not result in separation from the agency (7 years after action completed)</li> </ul>   |
| 12.7.2                | Temporary Destroy 7 years after administrative use has concluded. | 1.3/1.4               | <ul><li>1.3 Temporary Destroy 15 years after date of separation.</li><li>1.4 Temporary Destroy 7 years after action completed.</li></ul> | Previously, class 12.7.2: Records documenting grievances which are handled informally by a line manager or the Grievance Registrar including those settled by mediation.  Grievance records simplified to:  - grievances which result in separation from the agency (15 years after date of separation)  - grievances which do not result in separation from the agency (7 years after action completed) |

| Class in PROS 07/01 | Status/Disposal Action                | Class in PROS 24/03 | Status/Disposal Action         | Notes   |
|---------------------|---------------------------------------|---------------------|--------------------------------|---|
| 12.7.3              | Temporary                             | 1.3/1.4             | 1.3 Temporary                  | Previously, class 12.7.3:   |
|                     | Destroy 15 years after administrative |                     | Destroy 15 years after date of | Records documenting formal grievances   |
|                     | use has concluded.                    |                     | separation.                    | including those presented to a panel.   |
|                     |                                       |                     | 1.4 Temporary                  | Grievance records simplified to:  |
|                     |                                       |                     | Destroy 7 years after action   | · ·   |
|                     |                                       |                     | completed.                     | <ul> <li>grievances which result in<br/>separation from the agency (15<br/>years after date of separation)</li> </ul>     |
|                     |                                       |                     |                                | years after date of separation)   |
|                     |                                       |                     |                                | <ul> <li>grievances which do not result<br/>in separation from the agency<br/>(7 years after action completed)</li> </ul> |
|                     |                                       |                     |                                | (7 years after action completed)  |
| 12.9.1              | Temporary                             | 1.3                 | Temporary                      |   |
|                     | Destroy 50 years after date of        |                     | Destroy 15 years after date of |   |
|                     | separation from the agency.           |                     | separation.                    |   |
| 12.9.2              | Temporary                             | 1.4                 | Temporary                      |   |
|                     | Destroy 7 years after action          |                     | Destroy 7 years after action   |   |
|                     | completed.                            |                     | completed.                     |   |
| 12.9.3              | Temporary                             | 1.4                 | Temporary                      |   |
|                     | Destroy 7 years after administrative  |                     | Destroy 7 years after action   |   |
|                     | use has concluded.                    |                     | completed.                     |   |
| 12.9.4              | Temporary                             | 1.4                 | Temporary                      |   |
|                     | Destroy 7 years after administrative  |                     | Destroy 7 years after action   |   |
|                     | use has concluded.                    |                     | completed.                     |   |
| 12.10.1             | Temporary                             | 1.3                 | Temporary                      |   |
|                     | Destroy 15 years after action         |                     | Destroy 15 years after date of |   |
|                     | completed.                            |                     | separation.                    |   |
| 12.10.2             | Temporary                             | 1.4                 | Temporary                      |   |
|                     | Destroy 7 years after action          |                     | Destroy 7 years after action   |   |
|                     | completed.                            |                     | completed.                     |   |
| 12.10.3             | Temporary                             | 1.5                 | Temporary                      |   |
|                     | Destroy 2 years after action          |                     | Destroy 2 years after action   |   |
|                     | completed.                            |                     | completed.                     |   |

| Class in PROS 07/01 | Status/Disposal Action               | Class in PROS 24/03 | Status/Disposal Action        | Notes                                   |
|---------------------|--------------------------------------|---------------------|-------------------------------|---|
| 12.11.1             | Temporary                            | 1.4                 | Temporary                     |   |
|                     | Destroy 7 years after administrative |                     | Destroy 7 years after action  |   |
|                     | use has concluded.                   |                     | completed.                    |   |
| 12.12.1             | Temporary                            | 1.4                 | Destroy 7 years after action  |   |
|                     | Destroy 7 years after administrative |                     | completed.                    |   |
|                     | use has concluded.                   |                     |                               |   |
| 12.12.2             | Temporary                            | 1.4                 | Temporary                     |   |
|                     | Destroy 7 years after agreement is   |                     | Destroy 7 years after action  |   |
|                     | superseded.                          |                     | completed.                    |   |
| 12.13.1             | Temporary                            | 1.4                 | Temporary                     |   |
|                     | Destroy 7 years after position or    |                     | Destroy 7 years after action  |   |
|                     | assigned duties have been abolished  |                     | completed.                    |   |
|                     | or altered.                          |                     |                               |   |
| 12.13.2             | Temporary                            | 1.5                 | Temporary                     |   |
|                     | Destroy 2 years after administrative |                     | Destroy 2 years after action  |   |
|                     | use has concluded.                   |                     | completed.                    |   |
| 12.14.1             | Temporary                            | 1.5                 | Temporary                     |   |
|                     | Destroy 2 years after administrative |                     | Destroy 2 years after action  |   |
|                     | use has concluded.                   |                     | completed.                    |   |
| 12.14.2             | Temporary                            | 1.6                 | Temporary                     |   |
|                     | Destroy 6 months after recruitment   |                     | Destroy 6 months after action |   |
|                     | has been finalised.                  |                     | completed.                    |   |
| 12.14.3             | Temporary                            |                     |                               | Unsolicited applications received may   |
|                     | Destroy 6 months after receipt.      |                     |                               | be destroyed in accordance with the     |
|                     |                                      |                     |                               | principles of Normal Administrative     |
|                     |                                      |                     |                               | Process (NAP).                          |
|                     |                                      |                     |                               |   |
| 12.15.1             | Temporary                            | 1.1/1.2/1.4         | Permanent                     | Previously, class 12.15.1:              |
|                     | Destroy 50 years after employee's    |                     | Retain as State Archives      | Records documenting employees'          |
|                     | date of separation from the agency.  |                     | T                             | salaries. Includes taxation declaration |
|                     |                                      |                     | Temporary                     | records, group certificates, payroll    |
|                     |                                      |                     | Destroy 100 years after date  | deduction authorities, records relating |
|                     |                                      |                     | of birth.                     | to the recovery of overpayments, and    |
|                     |                                      |                     | Tanananan                     | employee pay history records.           |
|                     |                                      |                     | Temporary                     |   |

| Class in PROS 07/01 | Status/Disposal Action  | Class in PROS 24/03 | Status/Disposal Action   | Notes   |
|---------------------|---|---------------------|--|---|
| Class in PROS 07/01 | Status/Disposal Action  | Class in PROS 24/03 | Destroy 7 years after action completed.  | This has been amended to:  - Summary information about each employee should include: - rates of annual salary (class 1.1 – Permanent)  - detailed salary records that do not form part of the summary or employees' salaries and weekly/fortnightly pay history may form part of the consolidated 'personnel file' (1.2 - Destroy 100 years after date of birth)  - employees' salaries and weekly/fortnightly pay history. Includes taxation declaration records, group certificates, payroll deduction authorities, |
|                     |   |                     |  | and records relating to the recovery of overpayments (1.4 - 7 years after action completed)   |
| 12.16.1             | Temporary Destroy 7 years after administrative use has concluded. | 1.5                 | Temporary Destroy 2 years after action completed.  |   |
| 12.16.2             | Temporary Destroy 6 months after action is completed.             | 1.3/1.5/1.7         | Temporary Destroy 15 years after date of separation  Temporary Destroy in accordance with service provider agreement | Previously, class 12.16.2: Records documenting security checks (vetting) carried out as part of pre- engagement, preemployment and pre- appointment checks, or periodic reviews. Includes checks carried out by   |

| Class in PROS 07/01 | Status/Disposal Action                                  | Class in PROS 24/03 | Status/Disposal Action                  | Notes  |
|---------------------|---|---------------------|---|--|
|                     | -   |                     |   | Victoria Police or police authorities in   |
|                     |   |                     | Temporary                               | other jurisdictions.   |
|                     |   |                     | Destroy 2 years after action            |  |
|                     |   |                     | completed.                              | This has been amended to:  |
|                     |   |                     |   | <ul> <li>security clearance vetting carried out in compliance with the Victorian Protected Data Security Standards (class 1.3 - Destroy 15 years after date of separation)</li> <li>records of security checks (vetting) carried out on existing or prospective staff that are subject to separate specific retention instruction under a check service provider agreement. (class 1.7 - Destroy in accordance with service provider agreement)</li> <li>pre-engagement, pre-employment and pre-appointment checks (security, financial/credit, confirmation of qualifications or professional accreditation/registration etc.) that are not subject to separate specific retention instruction under a check service provider agreement (class 1.5 - Destroy 2</li> </ul> |
| 12.17.1             | Temporary  Destroy 2 years after administrative         | 1.5                 | Temporary                               | years after action completed.  |
|                     | Destroy 2 years after administrative use has concluded. |                     | Destroy 2 years after action completed. |  |

| Class in PROS 07/01         | Status/Disposal Action  | Class in PROS 24/03   | Status/Disposal Action  | Notes  |
|-----------------------------|---|-----------------------|---|--|
| Class in PROS 07/01 12.18.1 | Temporary Destroy 7 years after agreement has lapsed.             | 1.2/3.1/3.2           | 1.2 Temporary Destroy 100 years after date of birth  3.1 Permanent Retain as State Archives, Transfer to PROV  3.2 Temporary Destroy 10 years after action completed. | Previously, class 12.18.1: Records documenting enterprise agreements / contracts made with individual employees or at a workgroup level. Includes the agreement and records of negotiations.  Records of contracts with individuals will be captured in their employment history - class 1.2 (Destroy 100 years after date of birth)  The retention of records documenting agreements with particular workgroups or cohorts depends on if:  - The agency is the primary negotiating employer = 3.1 Permanent - the agency is NOT the primary negotiating employer = Temporary Destroy 10 years |
| 12.18.2                     | Temporary Destroy 5 years after discussions have                  | 3.2                   | Temporary Destroy 10 years after action   | after action completed.  |
|                             | ceased.   |                       | completed.  |  |
| 17.0 Staff Developme        | nt  | 4.0 Staff Development |   |  |
| 17.1.1                      | Temporary Destroy 7 years after administrative use has concluded. | 4.1                   | Temporary Destroy 7 years after action completed.   |  |
| 17.1.2                      | Temporary Destroy after reference ceases.                         | 4.2                   | Temporary Destroy after action completed.   |  |
| 17.3.1                      | Temporary   | 4.2                   | Temporary   |  |

| Class in PROS 07/01 | Status/Disposal Action               | Class in PROS 24/03 | Status/Disposal Action       | Notes |
|---------------------|--------------------------------------|---------------------|------------------------------|-------|
|                     | Destroy after reference ceases.      |                     | Destroy after action         |       |
|                     |                                      |                     | completed.                   |       |
| 17.3.2              | Temporary                            | 4.2                 | Temporary                    |       |
|                     | Destroy 2 years after action         |                     | Destroy after action         |       |
|                     | completed.                           |                     | completed.                   |       |
| 17.3.3              | Temporary                            | 4.2                 | Temporary                    |       |
|                     | Destroy after reference ceases.      |                     | Destroy after action         |       |
|                     |                                      |                     | completed.                   |       |
| 17.4.1              | Temporary                            | 4.1                 | Temporary                    |       |
|                     | Destroy 7 years after administrative |                     | Destroy 7 years after action |       |
|                     | use has concluded.                   |                     | completed.                   |       |
| 17.4.2              | Temporary                            | 4.1                 | Temporary                    |       |
|                     | Destroy 2 years after administrative |                     | Destroy 7 years after action |       |
|                     | use has concluded.                   |                     | completed.                   |       |
| 17.5.1              | Temporary                            | 4.1                 | Temporary                    |       |
|                     | Destroy 5 years after administrative |                     | Destroy 7 years after action |       |
|                     | use has concluded.                   |                     | completed.                   |       |
| 17.5.2              | Temporary                            | 4.1                 | Temporary                    |       |
|                     | Destroy 5 years after administrative |                     | Destroy 7 years after action |       |
|                     | use has concluded.                   |                     | completed.                   |       |
| 17.5.3              | Temporary                            | 4.1                 | Temporary                    |       |
|                     | Destroy 5 years after administrative |                     | Destroy 7 years after action |       |
|                     | use has concluded.                   |                     | completed.                   |       |
| 17.6.1              | Temporary                            | 4.2                 | Temporary                    |       |
|                     | Destroy 2 years after action         |                     | Destroy after action         |       |
|                     | completed.                           |                     | completed.                   |       |

Disposal classes from activity **17.7 – TRAINING** were replaced by *PROS 16/01 RDA for Accredited Training* and *PROS 16/02 RDA for Non-accredited Training*. Please refer to these RDAs.

# **Glossary**

PROS 24/03

Version number: 1.1 Issue Date: May 2024

This Glossary provides definitions of key terms used in *PROS 24/03 RDA for Human Resources Management Function*.

PROV thanks the Digital Transformation Team, Department of Government Services for sharing terms used in the VicGov People System 2023.

| TERM                        | DEFINITON   |
|-----------------------------|---|
|                             |   |
| Apprenticeships             | Learning pathways that mix on-the-job training with formal study at a Registered Training Organisation (RTO). Apprenticeships mostly provide training in a skilled trade, such as building and construction, hairdressing, cooking, electrical and automotive. Generally they can take up to 4 years to complete <sup>i</sup>   |
| Employee, casual            | An employee who is typically employed on an hourly or sessional basis. Such employees may be rostered to work regularly or engaged to work on an 'as and when required' basis <sup>ii.</sup> A person is a casual employee if they accept an offer for a job from an employer knowing that there is no firm advance commitment to ongoing work with an agreed pattern of work. <sup>iii</sup> |
| Employee, full time         | An employee whose ordinary hours of work average 76 hours per fortnight or 80 hours per fortnight over a roster cycle under the VPS Agreement, or the ordinary hours of work as defined in the enterprise agreement relevant to their employment.   |
| Employee, part time         | An employee whose ordinary hours of work average less than 76 hours per fortnight or 80 hours per fortnight over a roster cycle under the VPS Agreement, or less than the ordinary hours of work as defined in the enterprise agreement relevant to their employment.   |
| Employee, permanent/ongoing | An employee who is employed on an ongoing basis without an end date.  |

| TERM                 | DEFINITON   |
|----------------------|---|
| Employee, temporary  | An employee who is employed on a contract of service for a specified fixed term, finite period <sup>vi.</sup>   |
| Hazardous duties     | Refers to duties performed by volunteers that may be hazardous such as volunteer emergency services workers on the front lines responding to incidents where risks are posed to life and/or property. This may include:  • Responding to wildfires – such as grass fires and bushfires                                  |
|                      | <ul> <li>Attending 'structural fires' – such as fires in homes, buildings and sheds</li> <li>Attending road accident rescues</li> <li>Assisting with other emergencies, including floods</li> </ul>   |
|                      | <ul> <li>Helping with animal rescue</li> <li>Attending incidents with hazardous materials</li> </ul>  |
|                      | <ul> <li>Managing vegetation – such as fuel reduction burns</li> <li>Managing fire equipment</li> </ul>   |
|                      | <ul> <li>Participating in emergency response operations resulting from storms and other severe weather events</li> <li>Being part of the rescue boat crew<sup>vii</sup>.</li> </ul>   |
| Hazardous substances | Hazardous substances are substances that can harm people's health. They may be solids, liquids or gases. In the workplace, they are often in the form of fumes, dusts, mists and vapours include:  • asbestos   |
|                      | <ul> <li>acute toxins such as cyanide</li> <li>substances harmful after repeated or prolonged exposure such as mercury and silica</li> </ul>  |
|                      | <ul> <li>corrosives such as sulphuric acid and caustic soda</li> <li>irritants such as ammonia</li> </ul>   |
|                      | <ul> <li>sensitising agents such as isocyanates</li> <li>cancer-causing substances (carcinogens) such as benzene and vinyl chloride.</li> </ul>   |
| Traineeships         | Schemes that offer employment programs for targeted groups typically those that are disadvantaged or experience barriers to employment as a cohort. Trainees are facilitated and supported in their learning and development by Registered Training Organisations (RTOs) and trainees are paid by an RTO <sup>ix.</sup> |
| Volunteer            | A volunteer does not work under a contractual obligation for remuneration and is not an employee or independent contractor <sup>x</sup> .   |

| TERM            | DEFINITON   |
|-----------------|---|
| Work experience | Work experience is the short-term placement of secondary school and tertiary students or persons from disadvantaged groups, with employers to provide insights into the industry and the workplace in which they are located. Participants are placed with employers primarily to observe, learn and gain experience in the workplace – not to undertake activities which require extensive training or expertise. Includes people attending an accredited educational institution on a full/part-time basis undertaking a placement (as part of their course) in the workplace as a course requirement <sup>xi</sup> . |

## **Sources**

Apprenticeships Victoria, 2024, Apprenticeships Victoria website, Victorian government, accessed 5 March 2024, https://www.apprenticeships.vic.gov.au/what-is-an-apprenticeship-or-traineeship

ii Master List of VicGov People Terminology and Definitions, Digital Transformation Group, Department of Government Services, 2023

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ix Digital Transformation Group, 2023

x Digital Transformation Group, 2023

xi Digital Transformation Group, 2023